UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK SECURITIES AND EXCHANGE COMMISSION, Plaintiff, VS. SIMPSON CAPITAL MANAGEMENT, INC., CIVIL ACTION No. 07 ev 6072 (JGK) ECF CASE ROBERT A. SIMPSON, and JOHN C. DOWLING, Defendants. ----- X

NOTICE OF APPEARANCE

To the Clerk of the Court and all parties of record:

Alan Levine, a member of good standing in this Court, hereby enters his appearance as counsel of record on behalf of Defendants Simpson Capital Management, Inc. and Robert A. Simpson in the above-captioned matter.

Dated: New York, New York August 20, 2007

Respectfully submitted,

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